

General information about company		
Scrip code	526209	
NSE Symbol	KSOILS	
MSEI Symbol	NA	
ISIN	INE727D01022	
Name of the entity	K S OILS LIMITED	
Date of start of financial year	01-04-2023	
Date of end of financial year	31-03-2024	
Reporting Quarter Type	Yearly	
Date of Quarter Ending	31-03-2024	
Type of company	Equity	
Whether Annexure I (Part A) of the SEBI Circular dated December 31, 2024 related to Compliance Report on Corporate Governance is applicable to the entity?	Yes	
Whether Annexure I (Part B) of the SEBI Circular dated December 31, 2024 related to Investor Grievance Redressal Report is Applicable to the entity?	Yes	
Whether Annexure I (Part C) of the SEBI Circular dated December 31, 2024 related to Disclosure of Acquisition of Shares or Voting Rights in Unlisted Companies is Applicable to the entity?	No	Not Applicable
Whether Annexure I (Part D) of the SEBI Circular dated December 31, 2024 related to Disclosure of Imposition of Fine or Penalty is Applicable to the entity?	No	Not Applicable
Whether Annexure I (Part E) of the SEBI Circular dated December 31, 2024 related to Disclosure of Updates to Ongoing Tax Litigations or Disputes is Applicable to the entity?	No	During the period under review the Company were under CIRP Consequently the powers of the Board of Directors was suspended and the management of the affairs of the Company vested with the Resolution Professional or Liquidator as applicable All litigation and legal proceedings during this period were handled exclusively by the RPLiquidator in accordance with the provisions of the IBC
Whether Annexure I (Part F) of the SEBI Circular dated December 31, 2024 related to Disclosure Of Loans / Guarantees / Comfort Letters / Securities Etc. is Applicable to the entity?	No	Not Applicable
Risk management committee	Not Applicable	
Market Capitalisation as per immediate previous Financial Year	Any other	
Is SCORE ID Available ?	Yes	
SCORE Registration ID	K10003	
Reason For No SCORE ID		
Type of Submission	Original	
Remarks (website dissemination)		
Remarks for Exchange (not for Website Dissemination)		

Annexure I								
Annexure I to be submitted by listed entity on quarterly basis								
I. Composition of Board of Directors								
Disclosure of notes on composition of board of directors explanatory							Textual Information(1)	
Whether the listed entity has a Regular Chairperson							No	
Whether Chairperson is related to MD or CEO							No	
Sr	Title (Mr / Ms)	Name of the Director	PAN	DIN	Category 1 of directors	Category 2 of directors	Category 3 of directors	Date of Birth
1	Mr	Ramesh Chand Garg	ACOPG5246G	00027025	Executive Director	Chairperson	MD	01-05-1959
2	Mr	Davesh Agarwal	ADUPA9870D	01102237	Executive Director	Not Applicable	CEO	13-04-1983
3	Mr	Boda Venkat Ram	AAXPR9908D	03476912	Non-Executive - Independent Director	Not Applicable		19-09-1950
4	Mr	Prakash Chand	AAEPC1657M	06435360	Non-Executive - Independent Director	Not Applicable		25-07-1950

I. Composition of Board of Directors					
Disqualification of Directors under section 164 of the Companies Act, 2013					
Sr	Whether the director is disqualified?	Start Date of disqualification	End Date of disqualification	Details of disqualification	Current status
1	No				Inactive
2	No				Inactive
3	No				Inactive
4	No				Inactive

I. Composition of Board of Directors

Sr	Whether special resolution passed? [Refer Reg. 17(1A) of Listing Regulations]	Date of passing special resolution	Initial Date of appointment	Date of Re-appointment	Date of cessation	Tenure of director (in months)	No of Directorship in listed entities including this listed entity (Refer Regulation 17A of Listing Regulations)	No of Independent Directorship in listed entities including this listed entity [with reference to proviso to regulation 17A(1) & reg. 17A(2)]	Number of memberships in Audit/ Stakeholder Committee(s) including this listed entity (Refer Regulation 26(1) of Listing Regulations)	No of post of Chairperson in Audit/ Stakeholder Committee held in listed entities including this listed entity (Refer Regulation 26(1) of Listing Regulations)	Reason for Cessation	Notes for not providing PAN	Notes for not providing DIN
1	NA		03-09-2014				1	0	0	0	Others		
2	NA		03-09-2014				1	1	1	0	Others		
3	No		03-09-2014			11.9	1	1	2	1	Others		
4	No		27-06-2016			9	1	1	2	1	Others		

Text Block	
Textual Information(1)	Clarification on Filing of Corporate Governance Report as per Regulation 272a of SEBI LODR Regulations 2015 KS Oils Limited was admitted into the CIRP under the provisions of the IBC by the Honble NCLT Ahmedabad Bench vide order dated July 21 2017 Mr Kuldeep Verma was appointed as the Interim Resolution Professional and was subsequently confirmed as the Resolution Professional of the Company Thereafter the Honble NCLT vide its order dated March 16 2021 ordered the commencement of the liquidation process of the Company under the provisions of IBC 2016 and appointed Mr Kuldeep Vermaas the Liquidator to oversee the liquidation proceedings as per applicable laws and regulations Upon initiation of the CIRP the powers of the Board of Directors were suspended in accordance with the IBC and the RP took over the management and control of the Company The RP continued to manage the affairs of the Company during CIRP and thereafter during the liquidation period During the moratorium period the equity shares of the Company were delisted from NSE on April 27 2018 and from BSE on May 5 2018 which was in contravention of Section 14 of the IBC 2016 Pursuant to a public E-Auction conducted on December 22 2023 under the Liquidation Regulations SoySar Edible Private Limited was declared as the Successful Bidder for the acquisition of KS Oils Limited The full sale consideration was deposited by SEPL and the Liquidator issued the Sale Certificate on March 22 2024 Following the successful acquisition of the Company and in compliance with the order of the Honble NCLT dated February 03 2025 a newly reconstituted Board of Directors was formed with effect from February 07 2025 The reconstituted Board is currently in the process of ensuring compliance with all applicable statutory and regulatory requirements including the convening of the upcoming AGM Subsequently SEPL filed IA No 07 of 2024 and IA No 449 of 2024 before the Honble NCLT seeking various reliefs and concessions including relisting of the equity shares of KS Oils Limited These applications were allowed by the Honble NCLT vide order dated February 3 2025 Following the NCLT order a formal application was made to the stock exchanges NSE and BSE and accordingly the exchanges issued a circular for withdrawal of the delisting status and the status of the Company was updated from Delisted to Suspended wef May 5 2025 In View of the above the Company is in the process of ensuring compliance with all applicable provisions under the SEBI LODR Regulations 2015

Annexure 1	
II. Composition of Committees	
Disclosure of notes on composition of committees explanatory	Textual Information(1)

Annexure 1 Text Block	
Textual Information(1)	Upon initiation of the CIRP the powers of the Board of Directors were suspended in accordance with the IBC and the RP took over the management and control of the Company The RP continued to manage the affairs of the Company during CIRP and thereafter during the liquidation period.

Audit Committee Details							
Whether the Audit Committee has a Regular Chairperson					No		
Sr	DIN Number	Name of Committee members	Category 1 of directors	Category 2 of directors	Date of Appointment	Date of Cessation	Remarks
1	03476912	Boda Venkat Ram	Non-Executive - Independent Director	Chairperson	03-09-2014		
2	06435360	Prakash Chand	Non-Executive - Independent Director	Member	27-05-2016		
3	01102237	Davesh Agarwal	Executive Director	Member	03-09-2014		

Nomination and remuneration committee							
Whether the Nomination and remuneration committee has a Regular Chairperson					No		
Sr	DIN Number	Name of Committee members	Category 1 of directors	Category 2 of directors	Date of Appointment	Date of Cessation	Remarks
1	03476912	Boda Venkat Ram	Non-Executive - Independent Director	Chairperson	03-09-2014		
2	06435360	Prakash Chand	Non-Executive - Independent Director	Member	27-05-2016		
3	01102237	Davesh Agarwal	Executive Director	Member	03-09-2014		

Stakeholders Relationship Committee							
Whether the Stakeholders Relationship Committee has a Regular Chairperson					No		
Sr	DIN Number	Name of Committee members	Category 1 of directors	Category 2 of directors	Date of Appointment	Date of Cessation	Remarks
1	03476912	Boda Venkat Ram	Non-Executive - Independent Director	Chairperson	03-09-2014		
2	06435360	Prakash Chand	Non-Executive - Independent Director	Member	27-05-2016		
3	01102237	Davesh Agarwal	Executive Director	Member	03-09-2014		

Risk Management Committee							
Whether the Risk Management Committee has a Regular Chairperson							
Sr	DIN Number	Name of Committee members	Category 1 of directors	Category 2 of directors	Date of Appointment	Date of Cessation	Remarks

Corporate Social Responsibility Committee							
Whether the Corporate Social Responsibility Committee has a Regular Chairperson					No		
Sr	DIN Number	Name of Committee members	Category 1 of directors	Category 2 of directors	Date of Appointment	Date of Cessation	Remarks
1	00027025	Ramesh Chand Garg	Executive Director	Chairperson	03-09-2014		
2	01102237	Davesh Agarwal	Executive Director	Member	03-09-2014		
3	03476912	Boda Venkat Ram	Non-Executive - Independent Director	Member	03-09-2014		

Other Committee						
Sr	DIN Number	Name of Committee members	Name of other committee	Category 1 of directors	Category 2 of directors	Remarks

Annexure 1	
Annexure 1	
III. Meeting of Board of Directors	
Disclosure of notes on meeting of board of directors explanatory	Textual Information(1)

Text Block	
Textual Information(1)	Upon initiation of the CIRP the powers of the Board of Directors were suspended in accordance with the IBC and the RP took over the management and control of the Company The RP continued to manage the affairs of the Company during CIRP and thereafter during the liquidation period No meeting was held However COC meeting was held during the CIRP period

Annexure 1	
IV. Meeting of Committees	
Disclosure of notes on meeting of committees explanatory	Textual Information(1)

Text Block	
Textual Information(1)	Upon initiation of the CIRP the powers of the Board of Directors were suspended in accordance with the IBC and the RP took over the management and control of the Company The RP continued to manage the affairs of the Company during CIRP and thereafter during the liquidation period No meeting was held However COC meeting was held during the CIRP period

Annexure 1

V. Affirmations

Sr	Subject	Compliance status (Yes/No)
1	The composition of Board of Directors is in terms of SEBI (Listing obligations and disclosure requirements) Regulations, 2015	No
2	The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015 a. Audit Committee	Yes
3	The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015. b. Nomination & remuneration committee	Yes
4	The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015. c. Stakeholders relationship committee	Yes
5	The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015. d. Risk management committee (applicable to the top 1000 listed entities)	NA
6	The committee members have been made aware of their powers, role and responsibilities as specified in SEBI (Listing obligations and disclosure requirements) Regulations, 2015.	Yes
7	The meetings of the board of directors and the above committees have been conducted in the manner as specified in SEBI (Listing obligations and disclosure requirements) Regulations, 2015.	Yes
8	This report and/or the report submitted in the previous quarter has been placed before Board of Directors.	No
9	Any comments/observations/advice of Board of Directors may be mentioned here:	Textual Information(1)

Annexure 1		
Sr	Subject	Compliance status
1	Name of signatory	Jyoti Sharma
2	Designation	Company Secretary and Compliance Officer

Text Block	
Textual Information(1)	Upon initiation of the CIRP the powers of the Board of Directors were suspended in accordance with the IBC and the RP took over the management and control of the Company The RP continued to manage the affairs of the Company during CIRP and thereafter during the liquidation period

Annexure II to be submitted by listed entity at the end of the financial year (for the whole of financial year)				
I. Disclosure on website in terms of LODR Regulation				
Sr				
Sr	Item	Compliance status (Yes/No/NA)	If status is “No” details of non-compliance may be given here.	Web address
	As per regulation 46(2) of the LODR:			
1.1	Details of business	Yes		https://www.ksoils.in/Default.aspx
1.2	Memorandum of Association and Articles of Association	Yes		https://www.ksoils.in/investor.aspx?page=4141&&id=0
1.3	Brief profile of board of directors including directorship and full-time positions in body corporates	Yes		https://www.ksoils.in/investor.aspx?page=4141&&id=0
2	Terms and conditions of appointment of independent directors	Yes		https://www.ksoils.in/investor.aspx?page=4141&&id=0
3	Composition of various committees of board of directors	Yes		https://www.ksoils.in/investor.aspx?page=4141&&id=0
4	Code of conduct of board of directors and senior management personnel	Yes		https://www.ksoils.in/investor.aspx?page=4141&&id=0
5	Details of establishment of vigil mechanism/ Whistle Blower policy	Yes		https://www.ksoils.in/investor.aspx?page=4141&&id=0
6	Criteria of making payments to non-executive directors	Yes		https://www.ksoils.in/investor.aspx?page=4141&&id=0
7	Policy on dealing with related party transactions	Yes		https://www.ksoils.in/investor.aspx?page=4141&&id=0
8	Policy for determining ‘material’ subsidiaries	Yes		https://www.ksoils.in/investor.aspx?page=4141&&id=0
9	Details of familiarization programmes imparted to independent directors	Yes		https://www.ksoils.in/investor.aspx?page=4141&&id=0
10	Email address for grievance redressal and other relevant details	Yes		https://www.ksoils.in/investor.aspx?page=4141&&id=0
11	Contact information of the designated officials of the listed entity who are responsible for assisting and handling investor grievances	Yes		https://www.ksoils.in/investor.aspx?page=4141&&id=0
12	Financial results	Yes		https://www.ksoils.in/investor.aspx?page=4141&&id=0
13	Shareholding pattern	Yes		https://www.ksoils.in/investor.aspx?page=4141&&id=0
14	Details of agreements entered into with the media companies and/or their associates	NA		

Annexure II to be submitted by listed entity at the end of the financial year (for the whole of financial year)			
I. Disclosure on website in terms of LODR Regulation			
Sr			
	As per regulation 46(2) of the LODR:		
15.1	(I) Schedule of analyst or institutional investor meet (II) Presentations prepared by the listed entity for analysts or institutional investors meet, post earnings or quarterly calls prior to beginning of such events.	NA	
15.2	Audio recordings, video recordings, if any, and transcripts of post earnings or quarterly calls, by whatever name called, conducted physically or through digital means	NA	
16	New name and the old name of the listed entity	NA	
17	Advertisements as per regulation 47 (1)	Yes	https://www.ksoils.in/investor.aspx?page=4141&&id=0
18	Credit rating or revision in credit rating obtained	NA	
19	Separate audited financial statements of each subsidiary of the listed entity in respect of a relevant financial year	NA	
20	Secretarial Compliance Report	NA	
21	Materiality Policy as per Regulation 30 (4)	Yes	https://www.ksoils.in/investor.aspx?page=4141&&id=0
22	Disclosure of contact details of KMP who are authorized for the purpose of determining materiality as required under regulation 30(5)	Yes	https://www.ksoils.in/investor.aspx?page=4141&&id=0
23	Disclosures under regulation 30(8)	Yes	https://www.ksoils.in/investor.aspx?page=4141&&id=0
24	Statements of deviation(s) or variations(s) as specified in regulation 32	NA	
25	Dividend Distribution policy as per Regulation 43A(1)	NA	
26.1	Annual return as provided under section 92 of the Companies Act, 2013	Yes	https://www.ksoils.in/investor.aspx?page=4141&&id=0
26.2	Employee Benefit scheme documents framed in terms of SEBI (SBEB) Regulations, 2021	Yes	https://www.ksoils.in/investor.aspx?page=4141&&id=0
27	Confirmation that the above disclosures are in a separate section as specified in regulation 46(2)	Yes	https://www.ksoils.in/investor.aspx?page=4141&&id=0
28	Compliance with regulation 46(3) with respect to accuracy of disclosures on the website and timely updating	Yes	https://www.ksoils.in/investor.aspx?page=4141&&id=0
Disclosure of notes on website in terms of Listing Regulations explanatory [Text Block]			Textual Information(1)

Text Block	
Textual Information(1)	During the CIRP and liquidation period no AGM was held and accordingly there was no presence of the Chairperson of Committees at any AGM during that time Following the successful acquisition of the Company and in compliance with the order of the Honble NCLT dated February 03 2025 a newly reconstituted Board of Directors was formed with effect from February 07 2025 The reconstituted Board is currently in the process of ensuring compliance with all applicable statutory and regulatory requirements including the convening of the upcoming AGM Additionally the Annual Report for the financial year along with all relevant annexures and disclosures has been made available on the Companys official website for the information of stakeholders

Annexure II**II. Annual Affirmations**

Sr	Particulars	Regulation Number	Compliance status (Yes/No/NA)	If status is “No” details of non-compliance may be given here.
1	Independent director(s) have been appointed in terms of specified criteria of ‘independence’ and/or ‘eligibility’	16(1)(b)	NA	
2	Board composition	17(1), 17(1A) & 17(1C), 17(1D) & 17(1E)	NA	
3	Meeting of Board of directors	17(2)	NA	
4	Quorum of Board meeting	17(2A)	NA	
5	Review of Compliance Reports	17(3)	NA	
6	Plans for orderly succession for appointments	17(4)	NA	
7	Code of Conduct	17(5)	NA	
8	Fees/compensation	17(6)	NA	
9	Minimum Information	17(7)	NA	
10	Compliance Certificate	17(8)	NA	

Annexure II**II. Annual Affirmations**

Sr	Particulars	Regulation Number	Compliance status (Yes/No/NA)	If status is “No” details of non-compliance may be given here.
11	Risk Assessment & Management	17(9)	NA	
12	Performance Evaluation of Independent Directors	17(10)	NA	
13	Recommendation of Board	17(11)	NA	
14	Maximum number of Directorships	17A	NA	
15	Composition of Audit Committee	18(1)	Yes	
16	Meeting of Audit Committee	18(2)	NA	
17	Role of Audit Committee and information to be reviewed by the audit committee	18(3)	Yes	
18	Composition of nomination & remuneration committee	19(1) & (2)	Yes	
19	Quorum of Nomination and Remuneration Committee meeting	19(2A)	Yes	
20	Meeting of Nomination and Remuneration Committee	19(3A)	NA	

Annexure II

II. Annual Affirmations

Sr	Particulars	Regulation Number	Compliance status (Yes/No/NA)	If status is “No” details of non-compliance may be given here.
21	Role of Nomination and Remuneration Committee	19(4)	Yes	
22	Composition of Stakeholder Relationship Committee	20(1), 20(2) & 20(2A)	Yes	
23	Meeting of Stakeholders Relationship Committee	20(3A)	NA	
24	Role of Stakeholders Relationship Committee	20(4)	Yes	
25	Composition and role of risk management committee	21(1),(2),(3),(4)	NA	
26	Meeting of Risk Management Committee	21(3A)	NA	
27	Quorum of Risk Management Committee meeting	21(3B)	NA	
28	Gap between the meetings of the Risk Management Committee	21(3C)	NA	
29	Vigil Mechanism	22	NA	
30	Policy for related party Transaction	23(1), (1A), (5), (6), & (8)	NA	

Annexure II

II. Annual Affirmations

Sr	Particulars	Regulation Number	Compliance status (Yes/No/NA)	If status is “No” details of non-compliance may be given here.
31	Prior or Omnibus approval of Audit Committee for all related party transactions	23(2), (3)	NA	
32	Approval for material related party transactions	23(4)	NA	
33	Disclosure of related party transactions on consolidated basis	23(9)	NA	
34	Composition of Board of Directors of unlisted material Subsidiary	24(1)	NA	
35	Other Corporate Governance requirements with respect to subsidiary of listed entity	24(2),(3),(4), (5) & (6)	NA	
36	Alternate Director to Independent Director	25(1)	NA	
37	Maximum Tenure	25(2)	NA	
38	Appointment, Re-appointment or removal of an Independent Director through special resolution or the alternate mechanism	25(2A)	NA	
39	Meeting of independent directors	25(3) & (4)	NA	
40	Familiarization of independent directors	25(7)	NA	

Annexure II

II. Annual Affirmations

Sr	Particulars	Regulation Number	Compliance status (Yes/No/NA)	If status is "No" details of non-compliance may be given here.
41	Declaration from Independent Director	25(8) & (9)	NA	
42	Directors and Officers insurance	25(10)	NA	
43	Confirmation with respect to appointment of Independent Directors who resigned from the listed entity	25(11)	NA	
44	Memberships in Committees	26(1)	NA	
45	Affirmation with compliance to code of conduct from members of Board of Directors and Senior management personnel	26(3)	NA	
46	Policy with respect to Obligations of directors and senior management	26(2) & 26(5)	NA	
47	Approval of the Board and shareholders for compensation or profit sharing in connection with dealings in the securities of the listed entity	26(6)	NA	
48	Vacancies in respect Key Managerial Personnel	26A(1) & 26A(2), 26A(3)	NA	
Any other information to be provided			Textual Information(1)	

Text Block	
Textual Information(1)	Upon initiation of the CIRP the powers of the Board of Directors were suspended in accordance with the IBC and the RP took over the management and control of the Company The RP continued to manage the affairs of the Company during CIRP and thereafter during the liquidation period No meeting was held However COC meeting was held during the CIRP period

Annexure II		
1	Name of signatory	Jyoti Sharma
2	Designation	Company Secretary and Compliance Officer

Annexure II		
III. Affirmations		
Sr	Particulars	Compliance status (Yes/No/NA)
1	The Listed Entity has approved Material Subsidiary Policy and the Corporate Governance requirements with respect to subsidiary of Listed Entity have been complied	NA
	Any other information to be provided	

Annexure II		
1	Name of signatory	Jyoti Sharma
2	Designation	Company Secretary and Compliance Officer

Details of Cyber security incidence		
Whether as per Regulation 27(2)(ba) of SEBI (LODR) Regulations, 2015 there has been cyber security incidents or breaches or loss of data or documents during the quarter		No
Number of cyber security incidence or breaches or loss of data event occurred during the quarter		
Sr.	Date of the event	Brief details of the event

Signatory Details	
Name of signatory	Jyoti Sharma
Designation of person	Company Secretary and Compliance Officer
Place	Gurgaon
Date	01-09-2025

Investor Grievance Details	
No. of investor complaints pending at the beginning of Quarter	0
No. of investor complaints received during the Quarter	0
No. of investor complaints disposed off during the Quarter	0
No. of investor complaints those remaining unresolved at the end of the Quarter	0

